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UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

Gregory V. Serio, Superintendent of Insurance of the State of New York, as Rehabilitator of FRONTIER INSURANCE COMPANY, and a Assignee of PLATINUM INDEMNITY, LTD.

Civil Action No.

Plaintiff,

Rule 7.1 Statement

-against-

DWIGHT HALVORSON INSURANCE SERVICES, INC d/b/a/ F.S.I.M. INSURANCE SERVICES and FOOD SERVICE INSURANCE MANAGERS, INC.,

Defendants.

Pursuant to Federal Rule of Civil Procedure 7.1 [formerly Local General Rule

1.9], and to enable District Judges and Magistrate Judges of the Court to evaluate possible disqualification or recusal, the undersigned counsel for Gregory V. Serio, Superintendent of Insurance of the State of New York, as Rehabilitator of Frontier Insurance Company, and as Assignee of Platinum Indemnity, Ltd., (a private non-governmental party) hereby certifies the following:

Frontier Insurance Group, Inc., a publicly held entity, is the corporate parent and sole shareholder of Frontier Insurance Company, which was placed into rehabilitation pursuant to Article 74 of the New York Insurance Law on October 15, 2001.

Dated: New York, New York May 3, 2004

By: W

William S. Gyves (WG 2770)
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Attorneys for Plaintiff